

### **INTAKE INFORMATION**

Client's Name:	Today'	s Date:	-
Client's Date of Birth:/_	_/ Client's Age	e: Male	Female
Client's Race/Ethnicity:	Dominant	Hand (circle one): Right	Left Ambidextrous
Client's Address:			
City:	State: Zip	Code:	_
Client's Social Security Number:			
Home Phone:	_Work Phone:	Cell Phone:	
Email Address:			
We may contact you by (check al	I that apply): Phone	Voicemail Text	Email
Who referred you or how did you	find us?:		
Client's Education:			
Client's Occupation/School:	Employer:		
Marital Status:S	Spouse/Partner's Name: _		_
Children's Names and Ages:			
Parent's Names (if client is a min	or): Mother	Father	
Are the parents of the client divor	ced?: Yes No		
If Yes, and both parents hold lega services: Yes No		rent/guardian consent	to psychological
Person responsible for payments	:	; Relation to Clie	ent:
Emergency Contact Person:		_; Phone Number:	
INSURANCE INFORMATION:			
Primary Policy Holder (if different	than client):		
Date of Birth://	Social Security Nu	mber:	



# INFORMED CONSENT CONFIDENTIALITY AND DENIAL OF RIGHTS

For Group

Thank you for choosing to receive services from Integrative Psyche, LLC. In keeping with the State Statute section 51.61 and HSS 94, we are required to inform you of your rights when seeking psychological services at this clinic. Group counseling can be a powerful and valuable venue for healing and growth. It is the desire of your group facilitator(s) that you reap all the benefits group has to offer. To help this occur, groups are structured to include the following elements: A safe environment in which you are able to feel respected and valued as you work, an understanding of group goals and group norms, and investment by both your facilitator(s) and members to produce a consistent group experience.

- 1) The benefits of psychotherapy may include, but are not limited to, being better able to meet your needs, improve communication skills, foster more satisfying intimate relationships, and establish a better understanding of your personal goals and values. A safe environment, built on mutual respect and trust, is created and maintained by both the facilitator(s) of a group and its members.
- 2) In order to obtain a safe environment, confidentiality must be adhered to. Your group facilitator(s) are bound by law to maintain confidentiality, as group members are bound by honor to keep what is said in the group, in the group. We realize that you may want to share what you are learning about yourself in group with a significant other. This is fine as long as you remember not to talk about how events unfold in group or in any other way compromise the confidentiality of other group members. As such, members of a group should not engage in discussion of group issues outside of the group setting. Members of group should remember that keeping confidentiality allows for an environment where trust can be built and all members may benefit from the group experience. Your group facilitator(s) will monitor discussions and maintain a respectful environment to keep safety and trust a priority.
- 3) Your presence in group is highly important. A group dynamic is formed that helps create an environment for growth and change. If you are absent from the group this dynamic suffers and affects the experience of you and other members of the group. Therefore, your facilitator(s) would ask that you make this commitment a top priority for the duration of the group. It is understood that occasionally an emergency may occur that will prevent you from attending group. If you are faced with an emergency or sudden illness, please contact your facilitator(s) before group begins let them know you will not be present. Because it usually takes several group sessions for clients to "settle in" and receive the full benefits a therapy group provides, we ask that members make a full commitment to attend the entire duration of the group.
- 4) Group psychotherapy may include the risk of remembering unpleasant events and can arouse intense emotions such as sadness, fear, and anger. More complex feelings of anxiety, depression, frustration, loneliness, and helplessness may also be aroused. Group time consists of both teaching and processing time. Processing may revolve around an issue one member of



# INFORMED CONSENT CONFIDENTIALITY AND DENIAL OF RIGHTS

For Group Continued

the group is working on with time for structured feedback and reactions by other members of the group. At times the group may focus on a topic with all members verbally participating. In either case, the group dynamic offers a place where you can experience support, give support, understand more clearly how you relate to others, and examine your own beliefs about yourself and the world around you. These dynamics provide a very powerful environment for change. Remember, the more you give of yourself during the sessions, the more you will receive. The more honest and open you are, the more you allow for insight and growth.

- 5) Information discussed with a group facilitator(s) is confidential and will not be discussed without your release of that information. However, Wisconsin Law requires that therapists break this confidentiality under the following conditions: 1) when there is a court order to do so; 2) there is a serious threat of harm to oneself or another person; or 3) if a child or older adult (over the age of 60) is being endangered through abuse or neglect.
- 6) There may be times in which it may be necessary to consult with other professional colleagues about your treatment. Should it be useful or necessary for the rendering provider to do so, your personal information will be kept confidential so that no identifying information will be shared without your consent.
- 7) Insurers sometimes require the release of certain information before they will authorize payment. In such instances, only the minimal information required for reimbursement will be released.

This informed consent will be in effect until such time that you are discharged from treatment either by mutual agreement with your therapist, your own decision, or your therapist's clinical decision that services with another provider or agency are more appropriate for your treatment needs. You have the right to withdraw this informed consent at any time with written notice.

# YOUR SIGNATURE BELOW INDICATES THAT YOU HAVE READ THE INFORMED CONSENT/CONFIDENTIALITY AND DENIAL OF RIGHTS FORM AND AGREE TO ITS TERMS.

Printed Name of Client:	
Signature of Client:	_ Date:
Printed Name of Parent/Guardian/Legal Representative	e (if applicable):
Signature of Parent/Guardian/Legal Representative (if	applicable):
Relationship to Client:	Date:



#### CONSENT TO PSYCHOLOGICAL CARE

For Therapy and Group

I, having legal responsibility and authority and knowing that I am/my child is in need of outpatient diagnostic or therapeutic psychological treatment, do authorize Integrative Psyche, LLC, including assistants, students and other staff to perform and prescribe treatment and other related care under the supervision of licensed psychologists and/or licensed clinicians. I understand that administrative support staff, students, assistants, and other staff members may not be employed by this agency. It is also understood and agreed upon that, at times, students may deliver, observe, and contribute to services in other ways under the supervision of authorized agency personnel such as licensed psychologists and other licensed professionals. I understand that some providers are not licensed and are accruing hours toward licensure or as a part of their educational requirements. These providers are under the care and supervision of licensed psychologists and/or other licensed clinicians.

I understand that Integrative Psyche, LLC has a training component which serves important educational functions. I also understand that without using my name or other identifying information, students may use material from my file for educational purposes. I approve the use of information from my file for educational purposes so long as my identity and privacy is protected.

YOUR SIGNATURE BELOW INDICATES THAT YOU HAVE READ THE CONSENT TO PSYCHOLOGICAL CARE FORM AND AGREE TO ITS TERMS.

Printed Name of Client:	
Signature of Client:	Date:
Printed Name of Parent/Guardian/Legal Representative	e (if applicable):
Signature of Parent/Guardian/Legal Representative (if a	applicable):
Relationship to Client:	Date:



#### FINANCIAL POLICY

For Group

Please understand that when you come for psychological services, you and your therapist automatically contract with one another. While we will do our best to assist you in verifying insurance coverage, it is ultimately your responsibility to understand your benefits. Any charges not covered by your insurance company are your responsibility. This includes deductibles, copays, co-insurance, lapses in coverage, or any private pay arrangements agreed upon between you and your therapist. Payments are due 30 days from the date of the statement. After three consecutive months, failure to make payment in full, or to make payment arrangements with office staff, result in your account being turned over for collections. If this occurs, a 25% collection charge will be added to your bill.

The out-of-pocket fee for group participation is pre-determined by the facilitator(s) and communicated to you by Integrative Psyche staff prior to the start of the group. Private pay fees and/or insurance copays, co-insurance, deductibles, et cetera are the responsibility of the client and/or the client's parents/guardian. Balances are expected to be paid in full at the time of each session. Acceptable payments for the group include cash, check, and credit card. Integrative Psyche staff may request completion of a credit card authorization form if that is the preferred method of payment. Checks should be made out to Integrative Psyche, LLC.

•	I authorize the use of my and/or m of information for insurance submis	•	ring information and release
•	I understand that payments for servi specific circumstances determined by treating clinician(s) Initial	y insurance companies a	•
RESPO SERVI	ONING THIS FORM, I UNDERSTAND SIBLE FOR PAYING, IN FULL, CES. THIS INCLUDES PAYMENT E BILL THAT ARE NOT COVERE ANY.	FOR MY AND/OR MY COOR OF PRIVATE PAY FEE	HILD'S PSYCHOLGICAL S AND/OR ANY PORTIONS
Printed	Name of Client:		
Signatu	ure of Client:	Date:	
Printed	Name of Parent/Guardian/Legal Rep	presentative (if applicable)	:
Signatu	ure of Parent/Guardian/Legal Repres	entative (if applicable):	
Relatio	nship to Client:	Date:	



### **RELEASE OF INFORMATION**

For Group

Client:	DOB:	Today's Date:
I hereby authorize Integrative Psyche the following individual(s) regarding m		nation to and/or obtain information from
<ul><li>☐ By checking this box, I decline cor</li><li>Physician.</li><li>☐ By checking this box, I accept con</li><li>Physician.</li></ul>		·
For the following information:  Release of evaluation notes/re Progress Notes Collaboration Other, please specify		
For the purposes of:  Continuity of care Employment Other, please specify		
Upon fulfillment of the above stated following the date of signature without		nt will automatically expire one year tion unless otherwise specified here:
YOUR SIGNATURE BELOW INDICAT CONFIDENTIAL INFORMATION AND IDENTIFIED CLIENT MAY BE DISCOLABOVE.	OR PROTECTED HEAL	LTH INFORMATION REGARDING THE
Printed Name of Client: Signature of Client: Printed Name of Parent/Guardian/Legal R Signature of Parent/Guardian/Legal R Relationship to Client: Witness Signature	Date gal Representative (if ap Representative (if applic [	able):



### **RELEASE OF INFORMATION**

For Group

Client:	DOB:	Today's Date:	
I hereby authorize Integrative the following individual(s) reg	=	ose information to and/or obtain in are:	formation from
		elease of information with others.	
Address:Phone/Fax Number:			
For the following information:  Release of evaluation Progress Notes Collaboration Other, please specify			
For the purposes of:  Continuity of care Employment Other, please specify			
•	• •	s consent will automatically expi s revocation unless otherwise sp	•
CONFIDENTIAL INFORMATION	ON AND/OR PROTECT	UNDERSTAND AND AGREE TH ED HEALTH INFORMATION REG E IDENTIFIED INDIVIDUALS IDEN	ARDING THE
Printed Name of Client:			
Signature of Client:		Date:	
Printed Name of Parent/Guar	dian/Legal Representa	ative (if applicable):	
Signature of Parent/Guardian	/Legal Representative	(if applicable):	
Relationship to Client:		Date:	
Witness Signature		Date:	



# HIPAA NOTICE OF PRIVACY PRACTICES CONTINUED

I have read the information contained within this consent form and HIPAA notice of privacy practices. My signature below indicates my consent/assent to psychological services as well as my understanding and agreement to the terms contained within this consent form and HIPAA notice. I have been provided with a copy of the HIPAA form. I have also been provided with an opportunity to discuss any concerns that I may have.

Printed Name of Client:	
Signature of Client:	_ Date:
Printed Name of Parent/Guardian/Legal Representativ	e (if applicable):
Signature of Parent/Guardian/Legal Representative (if	applicable):
Relationship to Client:	Date:
Witness Cianatura	Doto



#### AGREEMENT FOR PARENTS OF SEPARATION/DIVORCE

For Therapy and Group

Psychotherapy can be a very important resource for children of separation and divorce. Establishing a therapeutic alliance outside of the home can:

- Facilitate open and appropriate expression of the strong feelings which routinely accompany family transitions, including guilt, grief, sadness and anger
- Provide an emotionally neutral setting in which children can explore these feelings
- Help children understand and accept the new family composition and the plans for contact with each member of the family
- Offer feedback and recommendations to a child's caregivers based on knowledge of the child's specific emotional needs and developmental capacities

However, the usefulness of such therapy is extremely limited when the therapy itself becomes simply another matter of dispute between parents. With this in mind, and in order to best help your child, we strongly recommend that each of the child's caregivers (e.g., parents, stepparents, daycare workers, *guardian ad litem* {GAL}) mutually accept the following as requisites to participation in therapy.

- 1. It is the primary responsibility of the treating psychotherapist to respond to your child's emotional needs. This includes, but is not limited to, contact with your child and each of his or her caregivers, and gathering information relevant to understanding your child's welfare and circumstances as perceived by important others (e.g., pediatrician, teachers). In some cases, this may include a recommendation that you consult with a physician should matters of your child's physical health be relevant to this therapy.
- 2. It is vital that all caregivers remain in frequent communication regarding this child's welfare and emotional well-being. Open communication about his or her emotional state and behavior is critical. In this regard, there remains an open invitation for frequent and open exchange and communication with your child's therapist.
- 3. It is important to recognize and, as necessary, reaffirm your child, that the treating therapist is the child's helper and not allied with any disputing party.
- 4. Please be advised regarding the limits of confidentiality as it applies to psychotherapy with a child in these circumstances:
  - a. We keep records of all contacts relevant to your child's well-being. These records are subject to court subpoena and may, under some circumstances, be solicited by parties to your divorce, including your attorneys.
  - b. Any matter brought to the attention of the treating therapist by either parent regarding your child's well-being may be revealed to the other parent. Matters which are brought to the therapist's attention that are irrelevant to the child's welfare may be kept in confidence.



#### AGREEMENT FOR PARENTS OF SEPARATION/DIVORCE

For Therapy and group CONTINUED

- c. We are legally obligated to bring any concerns regarding health and safety to the attention of relevant authorities. This includes, but is not limited to, threat of harm to oneself and/or others. When this occurs, confidentiality may be broken in attempts to protect the client and/or identified others. When possible, should this necessity arise, we will advise all parties regarding the concerns.
- This psychotherapy will not yield recommendations about custody. In general, it is
  recommended that parties who are disputing custody strongly consider participation in
  alternative forms of negotiation and conflict resolution, including mediation and custody
  evaluation.
- 6. Payment for therapeutic services is due, in full, at the time of service and/or in a manner agreed upon by all parties involved. Any outstanding balance accrued (for example, in conference with attorneys, the GAL, or teachers), must be paid promptly and in full.

Your understanding of these six points and agreement in advance of starting this therapy may resolve difficulties that would otherwise arise and will help make this therapy successful. Your signature, below, signifies that you have read and accept these points.

Child's Name	Date of Birth	Age
Caregiver Signature (ex. Mother)		Date
Printed Name of Caregiver		
Caregiver Signature (ex. Father)		Date
Printed Name of Caregiver		
Witness		Date
Copy accepted by mother (initials)	Copy accepted b	y father (initials)

This is a strictly confidential patient medical record. Re-disclosure or transfer is expressly prohibited by law.



#### **AUTHORIZATION FOR ELECTRONIC COMMUNICATION**

As a convenience to me, I hereby request that Integrative Psyche, LLC and/or my treating providers communicate with me regarding my treatment by Integrative Psyche staff via electronic communications (e-mail, phone calls, voicemail, and text message). I understand that this means Integrative Psyche staff may transmit my protected health information such as information about my appointments, diagnosis, medications, progress, psychological evaluation report, and other individually identifiable information about my treatment to me via electronic communications.

I understand there are risks inherent in the electronic transmission of information by e-mail, phone calls, or voicemail, on the internet, via text message, or otherwise, and that such communications may be lost, delayed, intercepted, corrupted or otherwise altered, rendered incomplete or fail to be delivered. I further understand that any protected health information transmitted via electronic communications pursuant to this authorization will not be encrypted or password protected. As the electronic transmission of information cannot be guaranteed to be secure or error-free and its confidentiality may be vulnerable to access by unauthorized third parties, Integrative Psyche, LLC and/or my treating providers shall not have any responsibility or liability with respect to any error, omission, claim or loss arising from or in connection with the electronic communication of information between Integrative Psyche staff and me.

Please note that your provider may route your email, text, or voicemail messages to other staff members for informational purposes or for expediting a response. As such, designated staff may receive your electronic messages. During emergencies you should contact 911.

This authorization does not allow for electronic transmission of my protected health information to third parties, and I understand I must execute a separate authorization for my protected health information to be disclosed to third parties.

I understand that in the event I no longer wish to receive electronic communications from Integrative Psyche, LLC, I may revoke this authorization by providing written notice to Integrative Psyche, LLC at 10150 W. National Avenue, Suite 390, Milwaukee, WI 53227, or via fax at 414-545-4454.

# I HAVE BEEN PROVIDED NOTICE OF THE RISKS INHERENT IN THE USE OF ELECTRONIC COMMUNICATIONS. I HEREBY AUTHORIZE INTEGRATIVE PSYCHE STAFF TO COMMUNICATE ELECTRONICALLY WITH ME.

Printed Name of Client:	
Signature of Client:	Date:
Printed Name of Parent/Guardian/Legal Representative	e (if applicable):
Signature of Parent/Guardian/Legal Representative (if a	applicable):
Relationship to Client:	Date:



## One-Time & Repeat Payment

### **Credit Card Authorization Form**

CARDHOLDER INFORMATION Name:				
Billing Street Address:				
City:				
Address (if different from above):				
City:	_ State:	_ Zip Code:		
Cell Phone:	_ Home Phone: _	\	Nork Phone:	
PATIENT INFORMATION  Patient Name:  I authorize a one-time charge aga  I authorize a recurring charge aga  ——————————————————————————————————	ainst my credit ca ainst my credit ca day(s)	ard for the following a ard for the following a week(s)	mount \$ mounts: month(s)	
CARDHOLDER INFORMATION Credit Card Type:   MasterCard  Number:	□ Visa □	·		
Expiration Month: Expir	ation Year:			
Cardholder Signature:		D	ate:	
Security Code:				
☐ Check if this is an HSA Credit Ca	rd Account			



#### HIPAA NOTICE OF PRIVACY PRACTICES

THIS NOTICE DESCRIBES HOW HEALTHCARE INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

This Notice of Privacy Practices describes how I may use and disclose your protected health information (PHI) to carry out treatment, payment or health care operations and for other purposes that are permitted or required by law. It also describes your rights to access and control your protected health information. "Protected health Information" is information about you, including demographic information that may identify you and that relates to your past, present, or future physical or mental health related to health care services.

Uses and Disclosures of Protected Health Information

Your protected health information may be used and disclosed to others outside of my office that are involved in your care and treatment for the purpose of providing health care services to you, to pay your health care bills, and any other use required by law.

Treatment: I will use and disclose your protected health information to provide, coordinate, or manage your health care and related services. This includes the coordination or management of your health care with a third party. For example, I would disclose your protected health information, as necessary to another health agency or health care provider that provides care to you to ensure that they had necessary information to treat you.

Payment: Your protected health information will be used, as needed, to obtain payment for your health care services. Healthcare Operations: I may use or disclose your protected health information in the following situations without your authorization. These situations include: as Required By Law; Child abuse, physical neglect and/or sexual abuse; Adult and Domestic abuse of an incapacitated or vulnerable adult.

Health Oversight: Wisconsin Board of Psychological Examiners conducting an investigation.

Judicial and Administrative Proceedings: if you are involved in a court proceeding and a request is made for information about professional services I have provided.

Serious Threat to Health or Safety: if I believe there is an imminent risk of harm to yourself or others.

Worker's Compensation: it may be necessary to comply with laws relating to worker's compensation or other similar programs.

Other Permitted and Required Uses and Disclosures will be make only with your consent, authorization or opportunity to object unless required by law.

You may revoke this authorization, at any time, in writing, except to the extent that I have taken an action in reliance on the use or disclosure indicted in the authorization.



## HIPAA NOTICE OF PRIVACY PRACTICES

Your Rights Following is a statement of your rights with respect to your protected health information.

You have the right to inspect and copy your protected health information. Under federal law, however, you may not inspect or copy the following records: psychotherapy notes; information compiled in reasonable anticipation of, or use in, a civil, criminal, or administrative action or proceeding, and protected health information that is subject to law that prohibits access to protected health information.

You have the right to request a restriction of your protected health information. This means you may ask me not to use or disclose any part of your protected health information for the purposes of treatment, payment, or healthcare operations. You may also request that any part of your protected health information not be disclosed to family members or friends who may be involved in your care or for notification purposes as described in this Notice of Privacy Practices. Your request must state the specific restriction requested and to whom you want the restriction to apply. I am not required to agree to a restriction that you may request. If I believe it is in your best interest to permit use and disclosure of your protected health information, your protected health information will not be restricted. You then have the right to choose another Healthcare Professional.

You may have the right to request an amendment of your protected health information. If I deny your request for amendment, you have the right to file a statement of disagreement with us and we may prepare a rebuttal to your statement and will provide you with a copy of any such rebuttal.

You have the right to receive an accounting of certain disclosures we have made, if any, of your protected health information. I reserve the right to change the terms of this notice and will inform you in person of any change. You then have the right to object or withdraw as provided in this notice.

Complaints: You may complain to Nicole Klepp, Psy.D., HIPAA Officer, if you believe your privacy rights have been violated. I will not retaliate against you for filing a complaint.

This notice is effective April 14, 2003. I am required by law to maintain the privacy of, and provide individuals with, this notice.